

Pumpkin Patch Limited
Statement of Financial Performance
For the 12 months ended 31 July 2009

	12 months to 31 July 2009 \$NZ'000	Up/Down %	12 months to 31 July 2008 \$NZ'000
Operating Revenue			
Trading Revenue	412,438	3.2%	399,466
Other Revenue	197	(25.9%)	266
Total Operating Revenue	412,635	3.2%	399,732
Profit from Continuing Operations before non-recurring expenses	27,383	(12.5%)	31,294
Less non-recurring expenses	(16,787)		
Profit from Continuing Operations Before Income Tax	10,596	(66.1%)	31,294
Less taxation on operating result	(8,834)	(26.0%)	(11,941)
Profit from Continuing Operations After Income Tax	1,762	(90.9%)	19,353
(Loss) from discontinued operations (net of taxation)	(28,501)	1153.3%	(2,274)
Net (Loss)/ Profit Attributable to the Shareholders of the Parent Company	(26,739)	(256.6%)	17,079

Included in Continuing Operations before non-recurring expenses in the Consolidated Statement of Financial Performance above

Interest income	309	19.8%	258
Interest expense	5,144	(33.9%)	7,787
Depreciation	13,361	(5.5%)	14,143
Rent and operating lease expense	63,851	15.6%	55,245
Amortisation of intangible assets	1,696	21.4%	1,397

Pumpkin Patch Limited
Statement of Movements in Equity
For the 12 months ended 31 July 2009

Equity at Beginning of Period
Net Profit for the period
Shares Issued
Shares Repurchased
Movement in Treasury Stock
Movement in Reserves
Dividends Paid

Equity at End of Period

12 months to 31 July 2009 \$NZ'000	12 months to 31 July 2008 \$NZ'000
96,730	95,686
(26,739)	17,079
752	921
(1,123)	
337	246
29,569	(3,002)
(10,848)	(14,200)
88,678	96,730

Pumpkin Patch Limited
Statement of Financial Position
As at 31 July 2009

	31 July 2009 \$NZ'000	31 July 2008 \$NZ'000
Equity		
Share Capital	57,978	58,012
Share Options Reserve	5,399	3,823
Cashflow Hedge Reserve	(11,622)	(16,243)
Foreign Currency Portfolio Restructure Reserve	18,328	
Foreign Currency Translation Reserve	5,044	
Retained Earnings	13,551	51,138
Total Equity	88,678	96,730
Equity Represented by:		
Current Assets		
Cash and cash equivalents	12,564	15,663
Trade receivables	12,052	14,025
Inventories	80,210	121,761
Current tax receivables		3,398
Other receivables and prepayments	11,630	9,217
Total Current Assets	116,456	164,064
Non Current Assets		
Property, plant and equipment	54,193	89,410
Deferred taxation	9,502	8,430
Intangible assets	5,372	5,322
Other non current assets	2,666	1,384
Total Non Current Assets	71,733	104,546
Total Assets	188,189	268,610
Current Liabilities		
Interest bearing liabilities	10,000	
Trade creditors	7,471	6,583
Accruals and provisions	28,911	27,905
Current tax payable	1,826	
Other current liabilities	10,409	19,582
Total Current Liabilities	58,617	54,070
Non Current Liabilities		
Interest bearing liabilities	21,000	97,000
Accruals and provisions	6,581	11,164
Other non current liabilities	13,313	9,646
Total Non Current Liabilities	40,894	117,810
Total Liabilities	99,511	171,880
Net Assets	88,678	96,730

Pumpkin Patch Limited
Statement of Cash Flows
For the 12 months ended 31 July 2009

	12 months to 31 July 2009 \$NZ'000	12 months to 31 July 2008 \$NZ'000
Cash Flows from Operating Activities		
Receipts from customers	429,536	412,518
Interest received	309	258
Dividends received		
Payments to suppliers and employees	(352,765)	(389,780)
Interest paid	(5,144)	(7,787)
Income taxes paid	(10,668)	(11,413)
Other cash flows relating to operating activities	(691)	1,243
Net Cash Flows from Operating Activities	60,577	5,039
Cash Flows from Investing Activities		
Cash proceeds from sale of property, plant and equipment		
Cash paid for purchases of property, plant and equipment	(10,046)	(34,097)
Other cash flows relating to investing activities	(1,750)	(1,809)
Net Cash Flows from Investing Activities	(11,796)	(35,906)
Cash Flows from Financing Activities		
Proceeds from (Repayment of) borrowings	(66,000)	62,000
Dividends paid	(10,848)	(14,200)
Proceeds from foreign currency portfolio restructure	25,339	
Other cash flows relating to financing activities	(371)	921
Net Cash Flows from Financing Activities	(51,880)	48,721
Net Increase/ (Decrease) in Cash Held	(3,099)	17,854
Opening cash brought forward	15,663	(2,191)
Effect of exchange rate changes on cash		
Ending Cash Carried Forward	12,564	15,663

Pumpkin Patch Limited

Earnings Per Security

For the 12 months ended 31 July 2009

Calculation of basic and fully diluted EPS in accordance with IAS33 Earnings Per Share

Basic EPS
Diluted EPS

12 months to 31 July 2009	12 months to 31 July 2008
-16.0	10.2
-16.0	10.1

Dividends Paid

For the 12 months ended 31 July 2009

Final Dividend for the year ended 31 July 2008
Interim dividend for the year ending 31 January 2009

Date Paid	Cents per share (fully imputed)
15 October 2008	3.50
23 April 2009	3.00
	6.50

Net Tangible Assets per share

For the 12 months ended 31 July 2009

Net Tangible Assets per share

31 July 2009	31 July 2008
\$ 0.50	\$ 0.55

Subsequent Events

As at 23 September 2009 there have been no other significant events subsequent to balance date.